



Filing ID #10026481

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kenneth R. Buck
Status: Member
State/District: CO04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 07/18/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMG IRA ⇒ AMG Money Market account [BA]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
AMG IRA ⇒ Vanguard Energy Funds Investor Shares [MF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Buck Family Trust ⇒ AMG Money Market account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Buck Family Trust ⇒ Dodge & Cox Intl Stock Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Buck Family Trust ⇒ Helmerich & Payne, Inc. (HP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Buck Family Trust ⇒ SPDR Gold Trust [CO]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Buck IRA ⇒ AMG River Road Small Cap Value-N [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒		\$50,001 -	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AQR Long-Short Equity Fund [MF]		\$100,000			
Buck IRA ⇒ Buffalo Mid Cap Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ Buffalo Small Cap Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ Causeway International Value Inv [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ Champlain Small Co Fd-Adv [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ Dodge & Cox Stock Fund [MF]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Buck IRA ⇒ Edgewood Growth Fund-Retail [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Buck IRA ⇒ FMI Common Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ Harbor Mid-Cap Value-Inv [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Buck IRA ⇒ Harding Loevner Emerg Mkts [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Buck IRA ⇒ Oakmark International Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ T Rowe Price Mid-Cap Growth [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Buck IRA ⇒ T Rowe Price Mid-Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Buck IRA ⇒ Vanguard Energy Fund Investor [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Cache Bank Savings & Checking Acct [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Colorado Public Employee Retirement Account [PE]		\$100,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$250,000					
DESCRIPTION: Defined benefit pension					
Colorado Public Employee Retirement Account [PE] SP		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Defined benefit pension					
Dodge & Cox Stock Fund [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Edgewood Growth Fund - Retail [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Mineral rights [RP]	JT	\$50,001 - \$100,000	Royalty	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Weld County, CO, US					
Northwestern Mutual Life Ins. [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
Regnery Publishing [IP]		\$1,001 - \$15,000	Royalty	\$5,001 - \$15,000	<input type="checkbox"/>
Rental home - Windsor. CO [RP]	JT	None	None		<input checked="" type="checkbox"/>
LOCATION: Windsor, CO, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Buck Family Trust ⇒ Dodge & Cox Intl Stock Fund [MF]		09/5/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Buck IRA ⇒ AMG River Road Small Cap Value-N [MF]		12/31/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ AQR Long-Short Equity Fund [MF]		12/24/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ Buffalo Mid Cap Fund [MF]		03/14/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Buck IRA ⇒ Buffalo Small Cap Fund [MF]		03/14/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Buck IRA ⇒ Causeway International Value Inv [MF]		09/5/2018	P	\$15,001 - \$50,000	
Buck IRA ⇒ Causeway International Value Inv [MF]		12/24/2018	P	\$15,001 - \$50,000	
Buck IRA ⇒ Champlain Small Co Fd-Adv [MF]		04/3/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ Champlain Small Co Fd-Adv [MF]		12/24/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ Dodge & Cox Stock Fund [MF]		09/5/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Buck IRA ⇒ Dodge & Cox Stock Fund [MF]		12/24/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ FMI Common Stock Fund [MF]		12/20/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ Oakmark International Fund [MF]		12/14/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ T Rowe Price Mid-Cap Growth [MF]		04/3/2018	P	\$15,001 - \$50,000	
Buck IRA ⇒ T Rowe Price Mid-Cap Growth [MF]		09/5/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Buck IRA ⇒ T Rowe Price Mid-Cap Growth [MF]		12/14/2018	P	\$1,001 - \$15,000	
Buck IRA ⇒ T Rowe Price Mid-Cap Value [MF]		12/14/2018	P	\$1,001 - \$15,000	
Rental home - Windsor, CO [RP]	JT	08/15/2018	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Windsor, CO, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Colorado	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Quicken Loans	May 2011	Mortgage on personal residence	\$100,001 - \$250,000
JT	AmeriHome Mortgage	February 2017	Mortgage on rental home, Windsor, CO	\$100,001 - \$250,000
	Quicken Loans	August 2018	Mortgage on DC residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	Colorado Public Employees Retirement Account	Defined benefit pension
March 2016	Regnery Publishing, Washington, DC	Publishing agreement through 2018

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- AMG IRA (Owner: SP)
- Buck Family Trust

- Buck IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kenneth R. Buck , 07/18/2019